



Our commitment to the community

Newsletter – 2019 Edition

Shaw and Partners
FOUNDATION

2018 HIGHLIGHTS

SHAW AND PARTNERS
FOUNDATION

**\$2.5 MILLION
RAISED
SINCE 2015**



SINCE INCEPTION

**OVER 70
CHARITIES
SUPPORTED**



EVERY YEAR

**1200 +
HOURS
VOLUNTEERED**



OUR COMMITMENT TO
THE COMMUNITY IN
2018

**SUPPORTED
OVER 35
CHARITY
EVENTS**



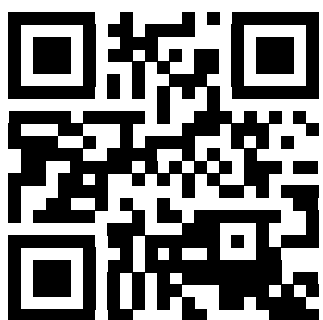
INSTITUTIONAL
FOUNDATION DAY

**>\$500,000
RAISED IN
ONE DAY**



**OUR MISSION IS
TO INSTIL AND
PERPETUATE
REAL CHANGE
IN THE FABRIC
OF AUSTRALIAN
SOCIETY.**

WATCH THE THREE
YEAR ANNIVERSARY
VIDEO



KEY FOCUS AREAS

**MENTAL
HEALTH,
EDUCATION,
SOCIAL
INCLUSION.**

OUR MOTTO

**HAVE FUN.
LIVE LIFE.
GIVE BACK.**

A MESSAGE FROM THE CHAIRMAN



Cameron Duncan
Foundation Chairman,
Shaw and Partners

Shaw and Partners FOUNDATION

A very constructive period for the Shaw and Partners Foundation has transpired since our 2018 report, with the contributor base having materially grown over this time.

This has translated into greater participation and an increased number of fund raising events being supported over the year. Furthermore, as monthly contributions have risen and investment returns have compounded, we have seen the invested assets of the foundation grow by 40% since the end of last financial year. This is approaching a level that will provide a principal amount (or corpus) from which the Shaw and Partners Foundation will be able to donate its investment returns. This will add to the overall pool of funds available for donation by the Shaw and Partners Foundation.

Since the inception of the Shaw and Partners Foundation in the second half of 2015, we have raised over \$2 million from Shaw and Partners and its clients and supporters, with the total quantum of matched donations and grants now in excess of \$2,500,000. In the past half year, we supported over 25 different charities including Cerebral Palsy Alliance, Cure Brain Cancer, Cure for MND Foundation, Fragile X Association, the Sir David Martin Foundation, the MS Society of Queensland, the Mater Foundation, Beyond Blue, the Centenary Institute Medical Research, Giant Steps, Multiple Sclerosis Limited, the Robert Connors Dawes Foundation, the Pinnacle Foundation, the Smith Family and NSW Police Legacy.

For the third year in a row we also had the Shaw and Partners Foundation Institutional Day, which with the invaluable support of our institutional clients saw Shaw and Partners raise over \$500,000 - more than double the amount raised in FY17. Over the past three years, the institutional day has raised ~ \$850,000, with these funds being directed to a suite of charities supported by The Australian Stockbrokers Foundation, and the Australian Fund Managers Foundation which included Bear Cottage, Odyssey House, the Sydney Children's Hospital and the Matthew Talbot Hostel.

The Foundation continues to be driven by its advisers, staff and management in supporting endeavours that they are passionate about, where there is a relative lack of government funding, and the key thematic of mental health and social inclusion are emphasized.

On behalf of the Foundation Committee, I would like to thank Shaw and Partners staff, advisers, management, the board, and our clients who give generously and champion these important causes over the course of each year. The Foundation will continue to seek to grow its supporter base, with the view that the Foundation's activities are part of our ongoing corporate responsibility to both our clients and the broader community, in directing these generously donated funds towards perpetuating real change in the lives of those less fortunate.

A stylized, handwritten signature in black ink, appearing to read 'Cameron Duncan'. The signature is fluid and cursive, with a long horizontal stroke at the end.

Cameron Duncan, Foundation Chairman



DOLLAR MATCHING EVENTS



Rainbow Club of Australia

2018 marked the tenth anniversary of the Rainbow Club's annual Malabar Magic Swim. Shaw and Partners was invited for the first time to sponsor the event, as well as having a team compete in the 2.4km open water swim on Sunday 18th of February 2018.

Given that Australia is an island with plenty of lakes and rivers, water safety and swimming skills are paramount, and the Rainbow Club provides a place for disabled children to meet and learn essential skills such as water safety and swimming, whilst providing a place for parents to come together and find support.

Six swimmers from the Shaw and Partners Sydney office competed in the event and raised a total of \$5,604, including a generous donation from the Shaw and Partners Foundation.

Fragile X Association of Australia

On Sunday 25th of February 2018, the Australian Ocean Racing Series concluded the season in Sydney with the Bridge to Beach race which raised much needed funds for families affected by Fragile X.

For the second year running, Shaw and Partners generously committed to match, dollar for dollar, all donations made to Fragile X Association.

In 2017, Shaw and Partners matched the \$5,000 raised through the race donations. This year Shaw and Partners doubled its commitment and matched all donations to the charity to a cap of \$10,000.

At the presenting ceremony, Shaw and Partners' Co-CEO Earl Evans was delighted to hand over a cheque of \$20,000 to the Fragile X Association on behalf of the Shaw and Partners Foundation.

Beyond Bitumen

On Thursday 22nd of March 2018, Sam Kanaan (Institutional Sales Sydney) participated in the annual Beyond Bitumen Car Rally, driving from Nowra to the Southern Highlands, over 2,000km from Coast to Country, against a backdrop of beautiful Australian scenery. This event has been running for four years and raises awareness in rural areas about mental health and how communities can utilise the support from Beyond Blue to address anxiety, depression and other mental health issues, ultimately empowering people to seek help and recover.

Sam raised \$5,450 from family, friends and colleagues and, with an additional \$5,000 from the Shaw and Partners Foundation, the total donation to Beyond Blue was \$10,450.

The Smith Family Challenge

Shaw and Partners Foundation's Chairman, Cameron Duncan competed as a Challenger in the 2018 Smith Family Challenge. In addition to hiking, kayaking and mountain biking his way through 100km of variable terrain, he also raised \$5,000, which was then matched by the Shaw and Partners Foundation to contribute a total of \$10,000 to The Smith Family.

One in seven Australian children are growing up in disadvantageous circumstances, which can limit their choices, opportunities and outcomes in life. Each year, funds raised from The Smith Family Challenge are directed to the Smith Family Learning for Life Program.

Disadvantaged children are provided with practical essentials like school books, shoes, bags, uniforms and the support they need to remain in school and realise their full potential.

In 2018, the race was based in picturesque Jervis Bay (location is kept secret until two days prior to the event) running from the 1st to the 3rd of March.

In 2018 the Smith Family Challenge raised an incredible \$866,000 and, with participants paying their own event costs, 100% of the donations went directly to the cause. These funds will help The Smith Family support young Australians in need with basics such as school books, bags, shoes and uniforms to ensure they get the most out of their education, so they can create better futures for themselves.



1. **Australian Ocean Racing Series:** Shaw and Partners Foundation's donation to Fragile X Association.
2. **Australian Ocean Racing Series:** 2018 Bridge to Beach's winner, Mackenzie Hynard (left) with runner up Cory Hill (right). Both surfski paddlers are part of the Shaw and Partners Race Team.
3. **Australian Ocean Racing Series:** For the third year running, Shaw and Partners was the main presenting sponsor of AORS, a national ocean racing series attracting competitors across a number of ocean racing disciplines.
4. **Beyond Bitumen Car Rally:** Sam Kanaan showing off his Shaw and Partners branded Isuzu Ute.
5. **Rainbow Club's Malabar Magic Swim:** From left: Nick Tregoning, Jeremy D'Sylva, Victoria Macarthur-Stanham, Cameron Duncan, Charles Stewart and Geoff Carrick.
6. **The Smith Family Challenge:** Cameron Duncan sprinting out of the water.

DOLLAR MATCHING EVENTS



JDRF Ride, Barossa Valley

On Saturday 21st of April 2018, a team of eight riders, headed by Senior Investment Adviser David Dall, tackled a gruelling 160km cycle through the Barossa Valley to raise funds for the Juvenile Diabetes Research Foundation (JDRF).

Training before the event, the team logged a total of 7,640km between them, raising much needed funds and awareness for JDRF. With the assistance of the Shaw and Partners Foundation they collectively raised a generous \$35,045.

Giant Steps Australia, Noosa

Giant Steps school, located in Gladesville in Sydney, was set up in 1995 by a group of parents. The aim was to bring to Australia the world's best practice in the treatment and education of children with autism. Like many charitable endeavours, Giant Steps faces a significant funding challenge every year: Giant Steps doesn't charge tuition fees, so the parents, staff and friends are continually looking for ways to plug the gap. One of the major fundraising events has been the annual three day bike ride. Over \$3.3 million has been raised through this initiative since it started 14 years ago.

On Friday 4th of May 2018, 35 riders (including Shaw and Partners' Geoff Carrick) headed to Noosa to raise awareness and funds for the school. Geoff raised \$5,692 with the Shaw and Partners Foundation matching his fundraising for \$5,000, bringing the total donation to \$10,692.

Cancer Council, Australia's Biggest Morning Tea

On Friday 1st of June 2018, Shaw and Partners offices around the country joined Heather Wilson's long running Sydney's Biggest Morning Tea, the office favorite annual fundraiser.

Unlike other charity fundraising events, there was no physical exertion required, no cycling/running/swimming, although those activities may have been advisable after all the cakes and biscuits that were consumed!

A combined amount of \$4,245 was raised from the "Biggest Morning Teas" held by Shaw and Partners advisers and staff in Sydney, Melbourne, Canberra, Brisbane, Perth and Adelaide.

The Shaw and Partners Foundation matched the donations, bringing the total amount raised for the Cancer Council to \$8,490.

MS Brissie to the Bay

On Sunday 17th of June 2018, six keen cyclists from the Brisbane office – Shayne Gilbert, Nicole Zell, Rick Terpstra, James O'Kane, Kris Ridgeway and Peter Bickel – took it upon themselves to cycle a variety of distances, ranging from 25km to 100km, all in aid of fundraising for MS Brissie to the Bay 2018.

Nicole has lived for many years with Multiple Sclerosis and when she asked her colleagues if they'd like to get involved they simply could not say no. In the words of her colleague and fellow cyclist Shayne Gilbert: "Nicole lives every day with this ailment and yet she is always a bundle of joy, energy and determination in our office; Nicole is such a courageous young lady".

Just over \$33,000 was raised by the Shaw and Partners Brisbane office, including an outstanding effort by Rick Terpstra who raised \$10,450 alone. The Shaw and Partners Foundation contributed a further donation of \$7,500.

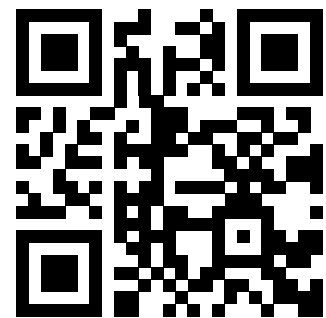
Royal Flying Doctor Service, OZ Outback Odyssey

Shaw and Partners Foundation was the proud sponsor of Institutional Brokers NAOS, who on the 14th of July 2018 participated in the annual OZ Outback Odyssey to raise money for the Royal Flying Doctor Service. This was the 26th year of this unique event which packs a lifetime of experiences of travelling through the Australian Outback into one awesome week as entrants traverse rugged, spectacular and remote regions of Australia. Over \$153,500 was raised during the event.

MS BRISSIE TO THE BAY

TOGETHER WE CAN BEAT MS.

WATCH THE MS BRISSIE TO THE BAY VIDEO



7. **Giant Steps:** Hidden in the crowd, Geoff Carrick prepares to take on a challenging three day bike ride while striving to raise money for Giant Steps.
8. **Giant Steps:** The famous 2018 Giant Steps Orange Jersey, only worn by the most courageous.
9. **MS Brissie to the Bay:** All wheels in motion for Nicole Zell waving to the strong crowd of MS charity supporters.
10. **MS Brissie to the Bay:** From left: Brendan O'Kane, Rick Terpstra, Nicole Zell, James O'Kane, Peter Bickel getting ready for the ride.
11. **JDRF Ride:** David Dall's pit stop at Yalumba Winery for some rest and a quick wine tasting!
12. **Australia's Biggest Morning Tea:** From left: Amanda Graham, Judith Royal and Heather Wilson proud supporters of Cancer Council.
13. **Australia's Biggest Morning Tea:** Ladies and gentlemen, breakfast is served in the Shaw and Partners Boardroom!
14. **OZ Outback Odyssey:** Shaw and Partners proud sponsor of the NAOS Team, racing in the Outback to raise money for the Royal Flying Doctor Service.



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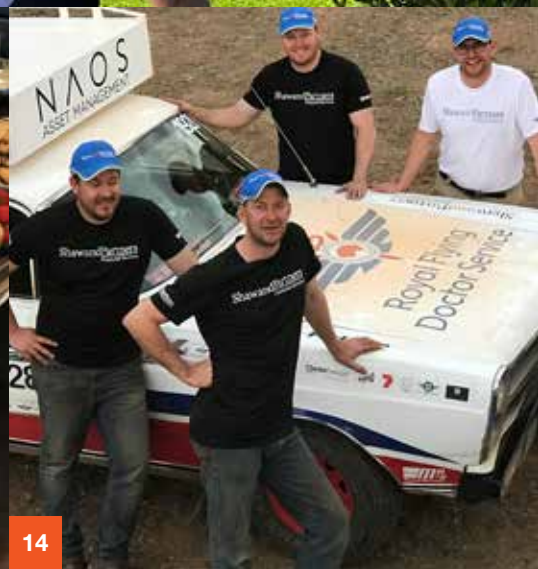
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Allan Zion and Earl Evans, Co-CEOs, Shaw and Partners

ANNUAL INSTITUTIONAL FOUNDATION DAY

The most impactful initiative championed by the Shaw and Partners Foundation is its annual Institutional Foundation Day, which sees all brokerage generated through institutional trades (on a nominated day) donated to the staff members' charities of choice.

On Thursday 21st of June 2018, the Shaw and Partners Foundation announced that it had raised \$504,898 for charity from the activity of its annual Institutional Foundation Day.

The funds raised (all in a day's work!) were donated to the Australian Fund Manager's Foundation and the Australian Stockbrokers Foundation, which supports a myriad of smaller not for profits including the Sydney Children's Hospital, Lou's Place Women's Refuge, Odyssey House, Mission Australia and Second Bite.

The Institutional Foundation Day provides a platform for pooling resources in the Australian Financial Services industry; designed to encourage a collaborative and community focussed approach to giving.

Shaw and Partners Head of Equities, Mike Ryan, who has led the initiative for the last three years said: "The Shaw and Partners Foundation is thrilled to be able to provide a vehicle through which we can continue to support the Australian Fund Manager's Foundation and the Australian Stockbrokers Foundation in an ongoing capacity".

The money raised from the annual Institutional Foundation Day will afford the beneficiary charities with the opportunity to achieve their sustainable development goals, allowing their various successful projects to be upscaled more rapidly.

"Our employees are instrumental in carrying out the firm's mission of giving back; which for us represents more than simply writing out a cheque. We are constantly looking for innovative ways to contribute to the communities within which we live and work, and our annual Institutional Foundation day is one example of this".

Earl Evans, Co-CEO

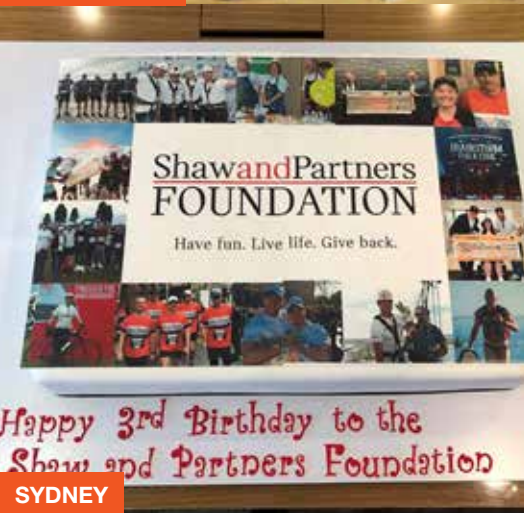
Shaw
and
Partners



MELBOURNE



BRISBANE



SYDNEY



CANBERRA



ADELAIDE

THE FOUNDATION TURNS THREE!

On the 7th of July 2018, Shaw and Partners celebrated the third birthday of the Shaw and Partners Foundation. It brought great pride amongst our staff to reflect on the tangible impact that we have had across our three focus areas; mental health, education and social inclusion.

At Shaw and Partners, we view our commitment to strengthening communities through financial support, volunteering and skills sharing as part of our responsibility to our clients and the broader community within which we operate.

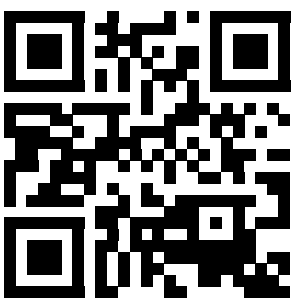
A platform that was built to encourage wider participation in community service, the Shaw and Partners Foundation adopts a mandate to “Have fun. Live life. Give back.”

The Shaw and Partners Foundation continues to develop and grow its impact in the not-for-profit sector. Since its inception in late 2015, the Shaw and Partners Foundation has raised and donated \$2 million to over 70 Australian charities, as well as recording many hours of voluntary community service.

The Shaw and Partners Foundation remains committed to supporting the worthy charities that attract minimal, if any assistance from the government and without our support are not able to generate significant fundraising income of their own. The Foundation continues to maintain a long term view to corporate philanthropy by broadening the horizons of those less fortunate in our community.

Shaw and Partners’ Management, staff and advisers generously donate to the Foundation each month, and so, on the third birthday of the Foundation, as well as reflecting on its impact in the community, Shaw and Partners celebrated the people behind the Foundation by releasing a short video of past fundraising activities. Without the generosity of our staff it would not be possible to make such a positive contribution to people’s lives.

WATCH THE THREE YEAR ANNIVERSARY VIDEO



Shaw and Partners FOUNDATION



McGrath Foundation

On Friday 10th of August 2018, Shaw and Partners was delighted to co-host the Corporate Breakfast & Touch Footy event at the Shaw and Partners Chairman's Club along with the Manly Warringah Sea Eagles. Funds raised through the event went to the McGrath Foundation.

Shaw and Partners Co-CEO Earl Evans sat on the guest speaker panel alongside Tracey Bevan, Ambassador and Director of the McGrath Foundation and Andrew Campbell, CEO and Founder of taxi booking and rideshare app GoCatch.

As part of the NRL's annual Women in League Round, the Brookvale Stadium was blanketed in pink, becoming the McGrath Foundation Stadium for the whole week.

Shaw and Partners committed to match, dollar for dollar, all contributions made during the Women in League Round, raising much needed funds for the Melanoma Institute Australia.

City 2 Surf

Shaw and Partners had 22 runners from all areas of the business take part in the annual City 2 Surf race on Sunday 12th of August 2018. The iconic race started in Hyde Park, in the heart of Sydney's CBD and wound through the Eastern Suburbs, finishing up in Bondi Beach, totalling 14km in distance.

The Shaw and Partners team, led by Private Wealth Adviser James Seabrook, raised over \$4,000 for the Centenary Institute of Cancer Medicine and Cell Biology, affiliated with Royal Prince Alfred Hospital and the University of Sydney. The Shaw and Partners Foundation generously agreed to match contributions from runners and supporters to total over \$8,000.

Cerebral Palsy Alliance

Logging 10,000 steps a day may sound a bit challenging, but for many people with Cerebral Palsy, even a single step is enormously difficult. This year Shaw and Partners had four teams participating in the annual "Steptember" Challenge.

Using a pedometer provided by the Cerebral Palsy Alliance, team members logged not only their walking and running steps but were also able to "convert" a range of other activities including yoga, golf, crossfit, swimming, and kayaking to steps in their quest to log at least 10,000 steps per day, for 28 days.

In a fantastic combined effort, just over \$1,600 was raised by the Shaw and Partners teams across the country, with the Shaw and Partners Foundation, matching the contributions, bringing the total donation to the Cerebral Palsy Alliance to \$3,200.

Connor's Run

On Sunday 16th of September 2018, a team of 10 Melbourne based Shaw and

15. McGrath Foundation Stadium: Guest speaker panel included McGrath Foundation Ambassador & Director Tracy Bevan, Shaw and Partners Co-CEO Earl Evans (right) and GoCatch Founder & CEO Andrew Campbell (left).

16. McGrath Foundation Stadium: Women in League Round celebrates the tremendous contributions that women make across the NRL game.

17. City 2 Surf: Marching to the finishing line. From left: Jarrod Davis, Nick Tregoning and Tim Officer.

18. City 2 Surf: Kaylee Sessini and Justin van Kints wearing the Foundation's colours with pride.

19. City 2 Surf: The smiling faces of Judith Royal (left), Cameron Duncan and Wendy Lansdown (right) in Bondi Beach after completing the City 2 Surf.

20. Cerebral Palsy Alliance: The Melbourne Team – from left: Lucy Henbest, Kaite Benson, Nicole Vlahakis and Megan Williams.

Partners runners took part in Connor's Run, an event entering its sixth year.

Connor's Run spans 18.8km from Hampton Beach to Alexandra Gardens, to honour the life of 18-year-old Connor Dawes. It's the same track Connor once ran in preparation for his upcoming rowing season and coincidentally, the length of his life. The shorter run length is 9.6km, from Catani Gardens St Kilda to Alexandra Gardens, representing Connor's birthday, 9 June.

This year the Shaw and Partners team raised \$6,100 with the Shaw and



Partners Foundation contributing an additional \$5,000, for a total of \$11,100. The money raised will help the Connor Dawes Foundation continue funding crucial projects in the areas of research, care and development to fund the science to end brain cancer and support patients.

Daniher's Drive

On Thursday 4th of October 2018, Shaw and Partners State Manager Mal Cameron and Advisers Kevin Lowther, Alistair Ogilvie, Marc Cuming and Carl and Jarrod Daffy – partook in the annual Daniher's Drive event, raising money for Fight MND Foundation. Fight MND was established with the purpose of finding effective treatments and ultimately a cure for Motor Neurone Disease. The Daniher's Drive is about spreading the message to country regions and raising money for the cause.

The three Shaw and Partners cars raised approximately \$130,000 between them in conjunction with the funds raised from the 2018 Melbourne Client Event and together with the support of the Shaw and Partners Foundation.

Abseil for Youth

On Thursday 18th of October 2018, four Sydney based advisers - Amanda Graham, Harold Milner, John Wardman and Tony Doyle - abseiled 135m (33 storeys) down the 1 Market Street Building in the Sydney CBD to raise money for Abseil for Youth.

Between them, they left it all hanging in the balance raising over \$12,600 at one of Sydney's most unique and thrilling fundraising events.

This amount was matched dollar-for-dollar by the Shaw and Partners Foundation, bringing the total donation to over \$25,000.

Seven Bridges Walk

Now into its fourteenth year, the annual Seven Bridges Walk is a celebration of walking around Sydney Harbour in support of a cancer-free future.

The course is a 28km closed loop that travels through The Sydney Harbour Bridge, Pyrmont Bridge, ANZAC Bridge, Iron Cover Bridge, Gladesville Bridge, Tarban Creek Bridge and Fig Tree Bridge.

On Sunday 28th of October 2018, an eager team lead by Head of Professional Standards Sean Dessaix, laced up their walking shoes and set off to walk the 28km challenge in support of the Cancer Council.

The Shaw and Partners team raised \$4,047 with the Shaw and Partners Foundation contributing an additional \$4,000 to increase the total donation to \$8,047.

NSW Police Legacy

On Wednesday 21st of November 2018, Senior Investment Adviser, Marcus Droga put on his boxing gloves to participate in the NSW Police Legacy annual boxing

charity event. Marcus was one of only two non-police participants invited to the event which featured 26 police boxers, including a team from the England Police Boxing squad.

The NSW Police Legacy provides financial, professional and general support to the wider police family who have suffered either, loss of life, disability or mental distress. In addition, they provide educational scholarships to children of deceased police.

Shaw and Partners was a proud sponsor of the evening. By the end of the match, Marcus raised an impressive \$30,458 with the Shaw and Partners Foundation contributing a further donation of \$15,000, bringing the total to \$45,458.

21. Connor's Run: The Melbourne office team warming up for the race.

22. Daniher's Drive: Mal Cameron (left) and co-driver Alan Mitchell (right) ready for the three day race around Victoria.

23. Abseil for Youth: Tony Doyle, Harold Milner, Amanda Graham and John Wardman before the abseil. Some were more anxious than others!

24. Seven Bridges Walk: From left: Sean Dessaix, Steven Arnison, Simon Gray, Karl Jancar, Daniel Giovannini, Justin van Kints and Adam Schofield all smiling before the 28km challenge.

25. NSW Police Legacy: Marcus Droga (in the blue corner) boxing in support of NSW Police Legacy and PCYC charity.

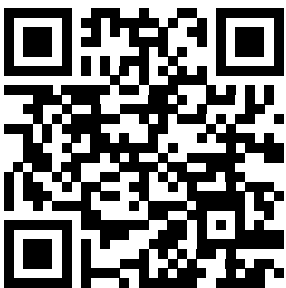
ShawandPartners

Your partners in building and preserving wealth

Shaw and Partners is one of Australia's preeminent investment and wealth management firms. With a national presence and \$16 billion of assets under advice, Shaw and Partners offers the in es and scale of a major financial group.

WEALTH MANAGEMENT | FINANCIAL PLANNING | CORPORATE ADVISORY | INSTITUTIONAL DEALING | RESEARCH

WATCH OUR
CORPORATE VIDEO



30+

YEARS
IN THE MAKING

260

STAFF
AUSTRALIA WIDE

\$16bn

OF ASSETS UNDER
ADVICE

150+

INVESTMENT ADVISERS
& FINANCIAL PLANNERS

6

OFFICES IN
SYDNEY
MELBOURNE
BRISBANE
ADELAIDE
PERTH
CANBERRA



Indira Sarker donated the first prize of \$5,000 to Barnardos Australia

A CHARITY OF YOUR CHOICE!

End of the year celebrations kicked off in Sydney with the Shaw and Partners 1950 Hollywood Christmas Party. First, second and third place prize winners of the Best Dressed Competition donated their prize money to a charity of their choice. And the winner was...

1st prize: \$5,000 to Indira Sarker

2nd prize: \$3,000 to Adam Dawes, Sam Crompton, Andrew Duncan, and Zak Tregillgas

3rd prize: \$2,000 to David Collins and Karl Goody



From left: Adam Dawes, Andrew Duncan and Zak Tregillgas donated their prize to the Unicorn Foundation



David Collins & Karl Goody donated \$2,000 to Fight MND



ShawandPartners FOUNDATION

OVER \$690,000 DONATED TO CHARITY IN 2018

MAIN CHARITIES SUPPORTED BY THE SHAW AND PARTNERS FOUNDATION





SUNFLOWERS FOR JESS

The Shaw and Partners Foundation was honoured to help raise over \$30,000 for Sunflowers for Jess, matching dollar-for-dollar all contributions made.



In May 2018, Jess tragically suffered an accident doing what she loves most, surfing with her friends on the Gold Coast. The accident resulted in a spinal injury, fracturing her C5 vertebra which squashed the spinal cord and left her without feeling or movement below the shoulders.

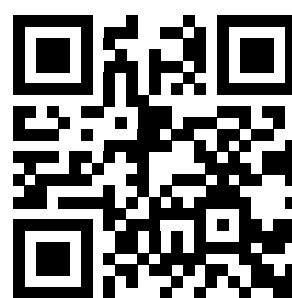
The Shaw and Partners Foundation, together with the help of the Surf Life Saving and Ironman community, organised a crowdfunding campaign. All money raised during the Coolangatta Gold Ironman Origin Series was donated to former Ironwoman Jess Collins, to assist in funding her rehabilitation.

The race involved eight world champion athletes representing their State of Origin. Two teams, two days, two races, each race with four components: run, swim, paddleboard and ocean surf ski. The team with the fastest combined time over the two days would be crowned the winner. However, both teams were competing for one reason only: to raise vital funds for the Sunflowers for Jess campaign.

The NSW team was represented by Kendrick Louis, Hayden White, Matt Poole and Mackenzie Hynard; while Shannon Eckstein, Caine Eckstein, Cory Hill and Luke Cuff, made up the Queensland contingent.

On the second day NSW was marginally ahead going into the final leg of the race, but Caine Eckstein claimed victory for the Queenslander's when he powered across the finish line with a two minute lead on the Blues.

**RAISING FUNDS FOR
SUNFLOWERS FOR JESS**



**THE MONEY RAISED DURING THE EVENT
WENT TOWARDS JESS'S RECOVERY AND
REHABILITATION IN THE HOPE THAT ONE DAY
SHE WILL AGAIN STAND TALL AND FACE THE
SUN, JUST LIKE A SUNFLOWER.**



Andrew Daddo, host of Brainstorm for a Cure



Scott Jackson, evening's auctioneer



Paulini Curuenavuli



Earl Evans, Co-CEO, Shaw and Partners



Jon Stevens and his band



Amanda Fintan and Sarah Malamai, creators of Brainstorm for a Cure

BRAINSTORM FOR A CURE GALA BALL

Brainstorm for a Cure Gala Ball

On Saturday 8th of September 2018, Shaw and Partners was the proud premier partner of the Canberra based Cure Brain Cancer Foundation (CBCF) – Brainstorm for a Cure gala ball.

Held at the iconic Australian Institute of Sport Arena, over 1,000 of Canberra's high net worth individuals and corporates came together to raise money to fund brain cancer research, to promote breakthroughs and improve cancer prevention, detection and treatments.

Australian TV personality Andrew Daddo hosted the evening and guests were entertained with performances by Aussie Rock legend Jon Stevens and Australian singer, songwriter and actress Paulini Curuenavuli.

Shaw and Partners guests enjoyed VIP treatment at a pre-event cocktail function, where they heard from Co-CEO Earl Evans and former triathlon and modern pentathlon World Champion and Head of Development at CBCF, Nici Andronicus.

For many brain cancer is a death sentence. Shaw and Partners was delighted to partner with CBCF as the premier partner of the Brainstorm for a Cure ball, to raise just shy of half a million dollars on the evening. Shaw and Partners' guests represented around 1/8 of the room, and significantly contributed to this amount.

Moreover, the Shaw and Partners Foundation generously offered to match all 'pledge contributions' dollar for dollar up to a cap of \$50,000. With research and collaboration being thought of as the keys to a cure, these funds will facilitate ongoing development across CBCF's advocacy and awareness campaigns and improve access to treatment to assist CBCF in realising their time critical mission to increase five-year survival of brain cancer patients from the current 20% to 50% by 2023.



NICOLE CALLAN

Earl Evans, Shaw and Partners' Co-CEO, had the honour of addressing the 1,000 strong supporters at the event, and on behalf of the Shaw and Partners Foundation and the Canberra Office, matched contributions on the night.

In addition to the sponsorship of the event, the Shaw and Partners Foundation donated a further \$37,910 to the cause, with a total of \$487,000 raised for Cure Brain Cancer in total that evening.

Nicole Callan appointed to the Shaw and Partners Foundation Committee

On Thursday 15th of November 2018, Foundation Chairman Cameron Duncan was pleased to announce the appointment of Nicole Callan to the Shaw and Partners Foundation Committee.

Nicole has always been very active in raising awareness and funds for charities she is passionate about, including the considerable amount of work and valuable contribution she has made to the Cure Brain Cancer Foundation.



**Cure Brain Cancer
FOUNDATION**

Many minds, one purpose

Nicole was a driving force behind Canberra's largest annual charity event, "Brainstorming for a Cure" held in September.

Shaw and Partners welcomes Nicole to the Foundation Committee. We look forward to her input and ongoing valuable contribution.

WATCH THE BRAINSTORM FOR A CURE PROMO



SHAW AND PARTNERS FUNDRAISING EVENTS

Vincent de Paul Society, Sydney Client Event

On Thursday 2nd of August 2018, Shaw and Partners hosted over 300 high net worth clients at the annual Sydney Retail Client Event, at an exclusive function held at Rockpool Bar and Grill.

Celebrity Chef and Restaurateur Neil Perry cooked for guests on the evening, also addressing the crowd alongside key note speaker Justin Ryan of Quadrant Private Equity.

Justin spoke about the current trends that he is observing in the Private Equity landscape, and the building blocks for what makes a good deal.

During the evening funds in excess of \$10,000 were raised and donated to Matthew Talbot Hostel – St Vincent de Paul Society, a voluntary organisation providing accommodation and specialised support to people who are homeless or at risk of homelessness.

The amount was generously matched, dollar for dollar, by the Shaw and Partners Foundation, bringing the total donation to the Matthew Talbot Hostel to \$20,000.



The Matthew Talbot Hostel is a 100 bed crisis facility that provides 24/7 supported residential and day centre for single males who are homeless, or at risk of homelessness. Their aim is to assist residents and day centre guests to access long-term, sustainable and appropriate housing as well as any appropriate support services, and to foster their well-being, self-reliance and social participation.

Fight MND, Melbourne Client Event

On Wednesday 5th of September 2018, more than 250 Shaw and Partners' clients gathered at Vue de Monde for the annual Melbourne client function. It was a hugely successful event, showcasing Shaw and Partners as a very high-end, premium financial services provider.

Situated on level 55 of Melbourne's iconic Rialto Tower, Vue de Monde restaurant boasts sweeping views over the Melbourne city scape and beyond.

Clients heard from Hon Peter Costello AC, former Treasurer of Australia and Chairman of Future Fund Board of Guardians. Mr Costello spoke about Australia's economic and political outlook.

Celebrity chef Shannon Bennett designed the menu for the guests at the exclusive function treating them to a myriad of mouth-watering culinary delights.

During the evening \$6,000 was raised for Fight MND, with the Shaw and Partners Foundation contributing a generous \$6,000 to round out a total donation of \$12,000. Fight MND was established with the purpose of finding effective treatments and ultimately a cure for Motor Neurone Disease.

As the largest independent funder of Motor Neurone Disease research in Australia, Fight MND's vision is a world without MND. Integral in this vision is their determination to help facilitate the translation of the growing body of new knowledge about the disease into a cure for MND patients in Australia and abroad.

**FIGHT
MND.**
IT TAKES PEOPLE

Shaw and Partners FOUNDATION

Our mission is to instil and perpetuate real change in the fabric of Australian society.

26. Sydney Client Event: Earl Evans, Shaw and Partners Co-CEO, welcomes guests to the annual Sydney client event.

27. Sydney Client Event: Justin Ryan, Managing Partner at Quadrant Private Equity addresses the 300+ strong audience.

28. Sydney Client Event: A raffle was drawn at the end of the evening with prizes given out to delighted winners by Paul Masi, Shaw and Partners Chairman and Victoria Macarthur-Stanhams.

29. Melbourne Client Event: Hon Peter Costello AC, former Treasurer of Australia, addressing guests at level 55 of Melbourne's iconic Rialto Tower, Vue de Monde.

30. Melbourne Client Event: Mal Cameron, Victorian State Manager, and Rachel Hirscher selecting the winners of the lucky draw in support of Fight MND.



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MANLY WARRINGAH SEA EAGLES



SHAW AND PARTNERS RACE TEAM



NORTH BONDI SURF LIFE SAVING CLUB



AUSTRALIAN OCEAN RACING SERIES



SHANNON ECKSTEIN IRONMAN CLASSIC



MOSMAN WHALES RUGBY



NORTHBRIDGE FOOTBALL CLUB



QUEENSLAND RUGBY REFEREES ASSOCIATION



ALI DAY IRONMAN CHAMPION

HELPING COMMUNITIES PROSPER

Shaw and Partners adopts a focus on empowering and supporting rising talent. This same approach extends to our sponsorships, through which we aim to support individuals and organisations by providing a framework for them to succeed in their respective fields and pursuits.

Manly Warringah Sea Eagles

Shaw and Partners is the official sleeve and front of jersey sternum sponsor of the Manly Warringah Sea Eagles Rugby League Club. The sponsorship extends to exclusive naming rights of the Chairman's Club (VIP seating for 120 pax) at Brookvale Oval, the Sea Eagles' home ground.

Shaw and Partners Race Team

The Shaw and Partners Race Team was launched in 2018 as a partnership between Bennett, Maui Jim, Vaikobi and Shaw and Partners. The sponsorship consolidates Shaw and Partners' various individual sponsorship of athletes who compete across a series of open water paddling events both domestically and internationally.

To date, the Shaw and Partners Race Team has been instrumental in building brand awareness across a very attractive demographic in the affluent Eastern and Western seabords.

North Bondi Surf Life Saving Club

Shaw and Partners has been the proud sponsor of the North Bondi Surf Life Saving Club (NBSLSC) since 2015. Shaw and Partners supports the club's Youth Competition section, covering competitors in ski, board, swim and sand events. NBSLSC is one of the Surf Life Saving movement's foundation clubs, opening its doors in 1906. It boasts a long history of vigilance and service on Bondi Beach, as well as an enviable track record in surf competition.

Australian Ocean Racing Series

Shaw and Partners has been the headline sponsor of the Australian Ocean Racing Series (AORS) since 2016.

AORS is a national ocean racing series attracting competitors across a number of disciplines including ocean skis, surf skis, stand up paddleboards, prone paddleboards and outrigger canoes. Each year AORS attracts over 3000 competitors across 13 events, nationally.

Shannon Eckstein Ironman Classic

Shaw and Partners is the major presenting partner and headline sponsor of the Shaw and Partners Shannon Eckstein Ironman Classic. The event was hosted on the 22nd and 23rd of March 2019 at the BMD Northcliffe Surf Life Saving Club.

The Mosman Whales Rugby Club

Shaw and Partners signed a three year sponsorship with the Mosman Whales Rugby Club commencing in January 2017. As a result of the sponsorship, Shaw and Partners has received increased brand exposure in the North Shore and Eastern Suburbs of Sydney with our logo appearing on the players' jerseys, as well as signage at all home games.

Queensland Rugby Referees Association

Shaw and Partners signed a sponsorship agreement with the Queensland Rugby Referees Association (QRRRA) in 2016 for a three year duration. With over 250 active members, the QRRRA is the peak rugby match official body in the state of Queensland.

Northbridge Football Club

Shaw and Partners is the proud sponsor of the Northbridge FC Men's All Age Division 2 squad. The sponsorship subsidises all playing gear, tracksuits and training gear for the season. Founded in 1952, Northbridge Football Club serves the community by delivering football development on a large scale.

Ali Day Nutri-Grain Ironman Champion

Shaw and Partners is the proud sponsor of Alastair (Ali) Day, Ironman Champion and six-time winner of the Coolangatta Gold. Born and raised in Kiama (NSW), Ali Day relocated to Mooloolaba on the QLD Sunshine Coast where he trains with the Michael King Ironman Academy.

Shaw and Partners believes that wealth refers to more than just one's finances. It also includes a sense of prosperity and well-being in the communities in which we live and work.

**Shaw
and
Partners**





ShawandPartners FOUNDATION

Have fun. Live life. Give back.

Sydney | Melbourne | Brisbane | Adelaide | Canberra | Perth